

KRS AND CO.**Practicing Company Secretaries**

Add: C-1804, Dosti Varuna,

Dosti Vihar, Vartak Nagar,

Thane (W), Thane - 400 606.

Unique Code : S2017MH469000

CS Ketan Ravindra Shirwadkar

B.com | C.S.

Contact No. 9833556916

E-mail : pcskrshirwadkar@gmail.com

Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

| | | | |
|-----|---|--|---------------------------|
| 1. | For Quarter Ended | : 31 st March 2024 | |
| 2. | ISIN | : INEQTF01015 | |
| 3. | Face Value | : Rs. 10/- | |
| 4. | Name of the Company | : VIBHOR STEEL TUBES LIMITED | |
| 5. | CIN | : #U27109HR2003PLC035091 | |
| 6. | Registered Office Address | : Plot No. 2, Industrial Development Colony, Delhi Road, Hisar, Haryana, 125005 | |
| 7. | Correspondence Address | : Plot No. 2, Industrial Development Colony, Delhi Road, Hisar, Haryana, 125005 | |
| 8. | Telephone & Fax No. | : Tel.: +91 7030322880 | |
| 9. | Email address | : contact@vstlindia.com | |
| 10. | Names of the Stock Exchange where the Company's securities are listed | : BSE Limited, Mumbai : The National Stock Exchange of India Limited, Mumbai | |
| | | Number of shares | % of Total Issued Capital |
| 11. | Issued Capital | 18962443 | 100.00% |
| 12. | Listed Capital (Exchange Wise) | 18962443 | 100.00% |
| 13. | Held in Dematerialized form in CDSL | 8333426 | 43.95% |
| 14. | Held in Dematerialized form in NSDL | 10629017 | 56.05% |
| 15. | Physical | 0 | 0.00 |
| 16. | Total No. of shares (13+14+15) | 18962443 | 100.00% |
| 17. | Reasons for difference if any, between (11&12), (12&16) | NA | |
| 18. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | |



| Particulars of changes in share capital * | Number of shares | | Listed Stock Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for Stock Exchanges (specify names) |
|---|------------------|---------|--|---------------------------|---------------------------|---|
| Allotment of Equity Shares pursuant to initial Public Offer | 4779443 | Applied | BSE Limited and National Stock Exchange of India Limited | Yes | Yes | N.A. |

*Pursuant to Initial Public Offer, the Company allotted Equity Shares on 16th February 2024 which were listed on 20th February 2024 on the above stock exchanges vide approval letter dated 19th February 2024.

| | | | | |
|-----|--|--|---|----------------------|
| 19. | Register of Members is updated | : | YES | |
| 20. | Reference of previous quarter with regards to excess dematerialization shares, if any. | : | N.A. | |
| 21. | Has the Company resolved the matter mentioned in Point no.20 above in the current quarter? | : | N.A. | |
| 22. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay | Total No. of Demat / Remat Requests | No. of Requests | No. of Shares |
| | | Confirmed after 21 days | 0 | 0 |
| | | Pending above 21 days | 0 | 0 |
| | | Reasons: N.A. | | |
| 23. | Name, Telephone & Fax No. of the Compliance Officer of the Company. | : | Mr. Lovkesh Papneja Company Secretary & Compliance Officer PAN: ANGPL3227M ACS No. 68975 Tel.: +91 7030322880 E-mail: cs@vstlindia.com | |



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| 24. | Name, Address, Tel. & Fax. No. Regd. No. of the Auditor | : Mr. Ketan Ravindra Shirwadkar Proprietor KRS AND CO. Practicing Company Secretaries ACS No.: 37829 COP No.: 15386 ADDRESS: C-1804, Dosti Varuna, Dosti Vihar, Vartak Nagar, Thane West, Thane 400606 Tel No. 9833556916 Email: pcskrshirwadkar@gmail.com |
| 25. | Appointment of Common Registry for share registry work | : KFin Technologies Limited Address: Selenium Building, Tower B, Plot No. 31-32, Financial District. Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India 500032 Tel: +91 40 6716 2222 E-mail: vibhor.ipo@kfintech.com SEBI Reg No. INR000000221 |
| 26. | Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)*** | : # Pursuant to the Listing of the Company on 20 th February 2024 the Company have filed change request form with the Office of Registrar of Companies Delhi for updating Master Data of the Company from Unlisted Company to Listed Company and thereby updating the CIN from "U" to "L". As of the date of issuing this certificate the MCA master data is yet to be updated. |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

PLACE: THANE
DATE: 24.04.2024
PEER REVIEW NO. 3967/2023
ICSI UDIN: A037829F000227865



FOR KRS AND CO.
PRACTICING COMPANY SECRETARIES

KETAN RAVINDRA SHIRWADKAR
PROPRIETOR
ACS NO. 37829
COP NO. 15386